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CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

[illegible] Report of 2018

[illegible] 13.09 [illegible] 13.10 [illegible] **Listing Rules**) [illegible]

1 IMPORTANT NOTICE

1.1 [illegible] 201[illegible] (**Report**) [illegible]

1.2 [illegible] (**Board**) [illegible] 201[illegible] [illegible]

1.3 [illegible] (**Group**) [illegible] (**CASBE**). [illegible]

1.4 [illegible]

1.[illegible] [illegible] 1.00 [illegible] 1.00 [illegible]

Elite

1. 1 201 31 2017.

1.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Ke acc f a a d f a c a d ca

Unit: *RMB thousand*

	T e Re Pe d (f Ja Ma Ma c 2018)	C e d pe d f a ea (f Ja Ma Ma c 2017)	C a es f e c e d pe d f a ea e Re Pe d (%)
	1 ,2 3, 3	14, ,	31.1 %
	44, ,2,	0 , 1	(12.44%)
	1, 0, 3,	4 2,	(, 2.24%)
	(1,0, 4, 0,)	, 4	(1,22, .0 %)
(RMB/share)	0.140	0.1, 24	(13.24%)
(RMB/share)	0.140	0.1, 20	(13.2, %)
(%)	1.3, %	1., , %	(0.40%)

	A a e e d f e Re Pe d (31 Ma c 2018)	A a e e d f a ea (31 Dece be 2017)	C a es f e e d f a ea e e d f e Re Pe d (%)
	13, ,01,0 1	130, 04,3,	4. %
	32, 4 ,343	32,4, 0, 2,	1. 0%

Note: 2017 2 2017 2018 (2018 .30) 1,1 ,000 2 20,000

Unit: *RMB thousand*

Item	Amount for the period
	21, 1
	41,00
	130,
	10, , 1
	1 , 2
	(1 , , 3)
	(24,4)
Total	**275,350**

.1 .1 .1

2.2 [illegible]

(1) [illegible]

[illegible] 2,3[illegible] 2,3[illegible] 2 [illegible]

13 [illegible]

[illegible]

[illegible]	[illegible]	[illegible]	[illegible] ([illegible])	[illegible]	[illegible]
[illegible] ([illegible] 1)	[illegible]	[illegible] %	1,[illegible]24,[illegible]24,010		
[illegible] ([illegible] 2)	[illegible]	14.4[illegible]%	432,1[illegible]1,[illegible]43		
[illegible]	[illegible]	2.34%	[illegible]3,[illegible]0[illegible]		
[illegible]	[illegible]	1.2[illegible]%	3[illegible]3,[illegible]00		
[illegible]	[illegible]	0.31%	[illegible],2[illegible]2,400		
[illegible]	[illegible]	0.31%	[illegible],211,[illegible]00		
[illegible]	[illegible]	0.31%	[illegible],1[illegible]0,300		
[illegible]	[illegible]	0.30%	[illegible],0[illegible]4,100		
[illegible]	[illegible]	0.30%	[illegible],03[illegible]		
[illegible]	[illegible]	0.30%	[illegible],000		

S a.e . d .. s f .p e. s a.e . de.s f s a.es w... [illegible] e .. .es.c... s a s a . e e d f . e Re.o... Pe.. d

Na.e f s a.e . de.s	Number of shares w... [illegible] ... .es.c... s e d	Types of shares	Number
[illegible] (Note 1)	1, 1, ,411, 0 ,312,401	[illegible]	1, 1, ,411, 0 ,312,401
[illegible] (Note 2)	432,1, 1, 43	[illegible]	432,1, 1, 43
[illegible]	3, 0	[illegible]	3, 0
[illegible]	3, 3, 00	[illegible]	3, 3, 00
[illegible]	,2 2,400	[illegible]	,2 2,400
[illegible]	,211, 00	[illegible]	,211, 00
[illegible]	,1 0,300	[illegible]	,1 0,300
[illegible]	,0 4,100	[illegible]	,0 4,100
[illegible]	,03	[illegible]	,03
[illegible]	,000	[illegible]	,000
[illegible]	[illegible]		
[illegible]	[illegible]		

Note 1: [illegible] 31 [illegible] 201 [illegible] 1, 24, 24,010 [illegible] ,312,401 [illegible] 1, 1, ,411, 0 [illegible] ([illegible]), 33, 1,01 [illegible] ([illegible]), [illegible] 24 , 42,1 1 [illegible] 2 ,322,10 [illegible] 220, 20,0 [illegible].

Note 2: 31 [illegible] 201 [illegible] 220, 20,0 [illegible] (Note 1) [illegible] 432,1, 1, 43 [illegible].

[illegible]

[illegible]

(2) T a . [illegible] be. f s a.e . de.s f p .efe.e ce s a.es f . e C. [illegible] a a d s a.e . d .. f .p e. s a.e . de.s f p .efe.e ce s a.es

[illegible]

3 SIGNIFICANT EVENTS

3.1 C a es a f a ca da a a d f a ca d ca d e Re Pe d a d e eas

201 ,

1 ,2 4 (14,), 31.1 % 44, (10), 12.44% 0.140 (0.1 24), 13.24%.

201 ,

3 1, 00 (2 1, 00), 20. % 41,400 (14,400), 1 . 0% ,2 1 (,304), 3 . %.

201 , 1 201

3 ,000 (3 ,000), 2. %, 4, 20 (4,130), 14.2 %.

201 ,

2, (2,244), 2 .23%.

[illegible] 201 [illegible] 303 [illegible] ([illegible] 4 3 [illegible]) [illegible] 3 .3 %. [illegible] 00 [illegible] ([illegible]) [illegible] 10 [illegible] 201 [illegible] 00- [illegible] 0 [illegible]

[illegible] 201 [illegible] 1 [illegible] ([illegible] 1 [illegible]), [illegible] 1 .22%. [illegible]

[illegible] 201 [illegible] & [illegible] 2,413 [illegible] ([illegible] 1 2 [illegible]) [illegible] 3 . 2%, [illegible] 3 [illegible] ([illegible] 0 [illegible]), [illegible] 4 %. [illegible]

[illegible] 201 [illegible] 4 [illegible]

2017, 3 (111), 43.3 %,

021-02 02,

2017.

(CIMC Skyspace Real Estate) (深圳市天安慧城發展有限公司) (深圳市天集產城投資發展有限公司)

2017, 1 (44), 43%.

2,00

Material changes and the reasons

Unit: RMB thousand

Income statement items	For Jan–Mar 2018	For Jan–Mar 2017	Percentage change	Reasons for the material changes
	4,3,34	2,,2 1	1%	
	114,2	31,04	2%	
	131,03	13,	1,4%	

Unit: RMB thousand

Cash flow statement items	For January to March 2018	For January to March 2017	Percentage change	Reasons for the major changes
[illegible]	0,[illegible]	[illegible]1[illegible]2[illegible]	([illegible]1[illegible]%)	[illegible]
[illegible]	1[illegible]0,000	–	–	[illegible]
[illegible]	[illegible],100	2[illegible]	110.[illegible]3%	[illegible]

3.2 P[illegible]e[illegible]a[illegible]d [illegible]ac[illegible] f [illegible]f[illegible]ca[illegible] e[illegible] e[illegible] a[illegible] d [illegible]e a[illegible] a [illegible] f [illegible]

(1) P[illegible]e[illegible] e[illegible]ab[illegible] f[illegible] e[illegible] a c[illegible] f [illegible]e G[illegible]p d[illegible] e Re[illegible] Pe[illegible]d

[illegible] 201[illegible] [illegible] (1) [illegible] 201[illegible] [illegible] (2) [illegible] 201[illegible] [illegible] (3) [illegible] 2 [illegible] (4) [illegible] 201[illegible] [illegible]

(2) I[illegible]e[illegible]e[illegible] a[illegible] f A S[illegible]a[illegible]e([illegible]) [illegible]a[illegible]e [illegible] c[illegible] e[illegible]e d[illegible] e Re[illegible] Pe[illegible]d

[illegible] 1[illegible] 2010. [illegible] 4,000,000 [illegible] (F[illegible] T[illegible]a[illegible]c[illegible] e[illegible] f S[illegible]a[illegible]e O[illegible]) [illegible] [illegible],000,000 [illegible] (Sec[illegible] d T[illegible]a[illegible]c[illegible] e[illegible] f S[illegible]a[illegible]e O[illegible]) [illegible] 2[illegible] 2011 [illegible] 1[illegible] 2011, [illegible]

12 201 201

201 2 2020 3 0,000.

201 201

24

201 2 2020 4,132, 00.

20 201

201 201

10.4

1 .02

201 -02 201 -02 201 -0 201 -0 201 -042)

13

201 , 10 201 21 201

1 0 00 3.0 % 00 4 ,000

(3)

1) 1 201 201 201 -003 201 -004) 1 201

2) 201 201 201 23 201 《中國證監會行政許可申請終止審查通知書》 201 11 201 -002 201 -013 201 -021) 11 201 201 2 201

3) 121 201 201 343,31 ,321 201 201 (201 -014 201 -01) ( ) ( ) 121 201 ( ).

4) 12 201 201 ( ) ( ) 44 43 2% (首中投資管理有限公司) ( ) ( ) 201 -014 201 -01) ( ) ( ) 121 201 ( ).

) 2 201 201 201 -030) ( ) ( ) 2 201 ( ).

) 2 201 201 201 (201 30) 14 22 23 24 3 12 1 201 (201 02) ( ) ( ) 2 201 ( ). 3.10

) 2 201 , 201 , ( ) ( ) (201 -031) ( ) ( ) 2 201 , ( ).

) 2 201 , 201 , 200,000 240,000 1 201 . (201 -032) ( ) ( ) 2 201 , ( ).

) 2 201 , 201 , 201 201 4. 0 .00 (201 -0 1, 201 -02 201 -03) ( ) ( ) 12 201 , 2 201 2 201 , ( ).

10) 23 201 , 201 , 4 & 7 (201 -040 201 -041) ( ) ( ) 23 201 , ( ).

11) 23 201 , (201 -0 2, 201 -00 , 201 -034 201 -043) ( ) ( ) 4 201 , 201 , 2 201 23 201 , ( ).

S a f f ca e e	Da e f d c e	Sea c de f e e a e a ce e d c e web e
	1 201	
	11 201 201 2 201 12 201 12 201	
	2 201	
	2 201 2 201	
	2 201	
201 201	12 201 2 201 2 201	
( ) &	23 201	
	4 201 201 2 201 23 201	

O e d e a d s a d de a s ade b e de a pa e s c d e de fac c e f e C pa , s a e de s c ec ed pa e s b dde s a d e C pa d e Re Pe d

[illegible]

[illegible]

E s a e e pe a e s f e pe d f Ja a J e 2018

[illegible]

[illegible]

Sec e s e s e

Unit: RMB thousand

T pe f sec e s	S c de	Abb e a f s c a e	I a I es e c s	N be f s a es eda e be f e Re Pe d (thousand shares)	S a e d a e be f e Re Pe d	N be f s a es ed a ee d f e Re Pe d (thousand shares)	S a e d a ee d f e Re Pe d	B a e a ee d f e Re Pe d	P f ss d e Re Pe d	C ass f ca acc s	S ce f s a e d
[illegible]	[illegible]	[illegible]	12[illegible]	40,414	0.[illegible]%	40,414	0.[illegible]%	1[illegible],14	1[illegible]	[illegible]	[illegible]
[illegible]	3[illegible]	[illegible]	20,[illegible]42	2[illegible]	0.0[illegible]%	2[illegible]	0.0[illegible]%	[illegible],042	2[illegible]	[illegible]	[illegible]
[illegible]			–	–	–	–	–	1,2[illegible]4	24		
[illegible]			14[illegible],331	–	–	–	–	1[illegible]4,4[illegible]1	1[illegible]		

[illegible]

3.7 Re[illegible] of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	Type of parties received	Search index of the basic information researched
1[illegible] [illegible] 2017	[illegible]	[illegible]	[illegible]
23 [illegible] 2017	[illegible]	[illegible]	[illegible]
2[illegible] [illegible] 2017	[illegible]	[illegible]	[illegible]
31 [illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
[illegible] 2017	[illegible]	[illegible]	[illegible]
2[illegible] 2017	[illegible]	[illegible]	201[illegible] [illegible]

3.8 Non-compliance [illegible] guarantees

[illegible]

[illegible]

3.9 U[illegible] of [illegible] funds of the listed Company for non-operating purposes by [illegible] shareholder and its related parties

[illegible]

[illegible]

3.10 Rea f c a e acc p c e a d c ec f acc e

(1) C a e acc p c e e a f a c a e

201 , . 22 . 23 . 24 . 3 (New S a da d f F a c a I e). 201 2 201 , 1 201 . (1) (2) (3) 201 .

(2) C a e acc p c e e a e e e

201 , . 14 (New S a da d f Re e e). 201 2 201 , 1 201 . ( ) ( ) 201 .

4 FINANCIAL STATEMENTS

4.1 F[illegible] a[illegible] c[illegible] a[illegible] [illegible] a e[illegible] e[illegible] [illegible]

4.1.1 Consolidated Balance Sheet (unaudited)

[illegible] ([illegible]) [illegible]

Unit: RMB thousand

I e[illegible]	C[illegible] ba[illegible] a[illegible] ce (A[illegible] a[illegible] 31 Ma[illegible] c[illegible] 2018)	[illegible] ([illegible] 31 [illegible] 201[illegible])
C[illegible] e[illegible] a[illegible] e[illegible] [illegible]:		
[illegible]	**9,474,677**	[illegible],314
[illegible]	**634,080**	1[illegible]4,[illegible]0
[illegible]	**1,243,520**	1,3[illegible]4
[illegible]	**17,120,151**	1[illegible],3[illegible]2[illegible]

[illegible] 4 [illegible] (04[illegible] 02 [illegible] 1 0 0 1 4 [illegible].421,3[illegible]4) 0.01 [illegible] (1,3[illegible]4) 0.02 [illegible]

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

Item	Current balance (As at 31 March 2018)	[illegible] ([illegible] 31 [illegible] 201[illegible])
Current liabilities:		
[illegible]	**19,311,170**	[illegible]
[illegible]	**17,478**	[illegible]
[illegible]	**1,177,705**	[illegible]
[illegible]	**13,360,986**	[illegible]
[illegible]	**4,905,240**	[illegible]
[illegible]	**2,312,241**	[illegible]
[illegible]	**1,198,987**	[illegible]
[illegible]	**608,304**	[illegible]
[illegible]	**41,479**	[illegible]
[illegible]	**6,352,554**	[illegible]
[illegible]	–	[illegible]
[illegible]	**1,243,256**	[illegible]
[illegible]	**4,045,852**	[illegible]
[illegible]	**1,605,152**	[illegible]
Total current liabilities	**56,180,404**	[illegible]
Non-current liabilities:		
[illegible]	**36,385**	[illegible]
[illegible]	**24,022,641**	[illegible]
[illegible]	**7,986,500**	[illegible]
[illegible]	**1,986,500**	[illegible]
[illegible]	**353,774**	[illegible]
[illegible]	**14,002**	[illegible]
[illegible]	**808,564**	[illegible]
[illegible]	**807,746**	[illegible]
[illegible]	**2,593,203**	[illegible]
Total non-current liabilities	**36,622,815**	[illegible]
Total liabilities	**92,803,219**	[illegible]

4.1.1 Consolidated Balance Sheet (unaudited)(continued)

Unit: RMB thousand

[illegible]	[illegible] (As at 31 March 2018)	[illegible] 31 [illegible] 201[illegible])
[illegible]:		
[illegible]	2,984,697	2,[illegible]
[illegible]	2,058,993	2,033,043
[illegible]	2,058,993	2,033,043
[illegible]	4,235,160	4,20[illegible]3
[illegible]	371,231	21[illegible],303
[illegible]	366	–
[illegible]	3,281,535	3,2[illegible]
[illegible]	20,016,361	1[illegible]34,4[illegible]4
[illegible]	32,948,343	32,4[illegible]
[illegible]	10,849,519	10,[illegible]
[illegible]	43,797,862	43,23[illegible],434
[illegible]	136,601,081	130,[illegible]04,3[illegible]

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
[illegible]	**[illegible]**	**[illegible]**

4.1.2 Balance Sheet of the Parent Company (unaudited)

[illegible]

Unit: RMB thousand

Item	Current balance (As at 31 March 2018)	[illegible] ([illegible] 31 [illegible] 201[illegible])
Current assets:		
[illegible]	**3,891,981**	1,3[illegible]
[illegible]	**4,785,264**	4[illegible]1[illegible],3[illegible]
[illegible]	**12,229,741**	13,1[illegible],142
[illegible]	**1,528**	[illegible]1
Total current assets	**20,908,514**	1[illegible],4[illegible],1[illegible]
Non-current assets:		
[illegible]	**840,200**	–
[illegible]	–	3[illegible]0
[illegible]	**9,582,817**	[illegible]3[illegible]
[illegible]	**143,186**	143,131
[illegible]	**55,321**	[illegible],32[illegible]
[illegible]	**1,117**	1,11[illegible]
[illegible]	**14,142**	14,20[illegible]
[illegible]	**27,022**	2[illegible],2[illegible]
[illegible]	**72,969**	[illegible]3,140
Total non-current assets	**10,736,774**	10,2[illegible]0,33[illegible]
Total assets	**31,645,288**	2[illegible],4[illegible]
Current liabilities:		
[illegible]	**2,725,000**	3[illegible]0,000
[illegible]	**217**	[illegible]14

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Items	Closing balance (As at 31 March 2018)	[illegible] 31 [illegible] 201[illegible]
Non-current liabilities:		
[illegible]	**1,221,000**	1,322,000
[illegible]	**7,986,500**	[illegible]00
[illegible]	**1,986,500**	1,[illegible]00
[illegible]	**21,822**	2[illegible],1[illegible]1
Total non-current liabilities	**9,229,322**	[illegible],333,[illegible]1
Total liabilities	**17,608,515**	1[illegible]1[illegible]2[illegible]
Shareholders' equity:		
[illegible]	**2,984,697**	2,[illegible]2,[illegible]
[illegible]	**2,058,993**	2,033,043
[illegible]	**2,058,993**	2,033,043
[illegible]	**3,353,295**	3,330,[illegible]
[illegible]	**495,049**	43[illegible]4
[illegible]	**3,281,535**	3,2[illegible]1,[illegible]3
[illegible]	**1,863,204**	2,1[illegible]3
Total equity of shareholders and other equity holders	**14,036,773**	13,[illegible]1,[illegible]
Total liabilities and shareholders' equity	**31,645,288**	2[illegible],4[illegible]

Legal representative's authorised person:	The person in charge of accounting affairs:	The head of the accounting department:
[illegible]	**[illegible]**	**[illegible]**

4.1.3 Consolidated Income Statement (Unaudited)

[illegible]

Unit: RMB thousand

[illegible]	[illegible] (Ja[illegible] Ma[illegible] 2018)	[illegible] 201[illegible])
I. [illegible]	19,253,639	[illegible]
II. [illegible]		
[illegible]	16,712,320	[illegible]
[illegible]	100,820	[illegible]
[illegible]	612,531	[illegible]
[illegible]	912,440	[illegible]
[illegible]	473,345	[illegible]
[illegible]	1,779	[illegible]
[illegible]	114,772	[illegible]
[illegible]	131,035	[illegible]
[illegible]		
[illegible]	8,381	[illegible]
[illegible]	21,515	[illegible]
[illegible]	41,008	[illegible]
III. [illegible]	748,734	[illegible]
[illegible]	28,263	[illegible]
[illegible]	9,511	[illegible]
IV. [illegible]	767,486	[illegible]
[illegible]	183,667	[illegible]
V. [illegible]	583,819	[illegible]
(I) [illegible]		
[illegible]	583,819	[illegible]
[illegible]	–	–
(II) [illegible]		
[illegible]	446,287	[illegible]
[illegible]	137,532	[illegible]

4.1.3 Consolidated Income Statement (Unaudited) (continued)

Unit: RMB thousand

I[illegible]	[illegible] (Ja[illegible] Ma[illegible] 2018)	[illegible] 201[illegible])
VI. O[illegible]	**(389,678)**	[illegible]
[illegible]	**(304,367)**	[illegible]
[illegible]	**(304,367)**	[illegible]
1. [illegible]	–	
2. [illegible]	**231**	(1,14[illegible])
3. [illegible]	**(1,156)**	[illegible]
4. [illegible]	**(303,442)**	[illegible]
[illegible]	**(85,311)**	[illegible],203
VII. T[illegible]	**194,141**	[illegible]
[illegible]	**141,920**	[illegible]
[illegible]	**52,221**	[illegible]
VIII. Ea[illegible]:		
([illegible]) [illegible] *(RMB per share)*	**0.1409**	0.1[illegible]24
([illegible]) [illegible] *(RMB per share)*	**0.1405**	0.1[illegible]20

Legal representative's authorised person: **[illegible]**

The person in charge of accounting affairs: **[illegible]**

The head of the accounting department: **[illegible]**

4.1.4 Income Statement of the Parent Company (unaudited)

[illegible] ([illegible]), [illegible]

Unit: RMB thousand

I[illegible]e[illegible]	C[illegible]e[illegible] a[illegible] (Ja[illegible] Ma[illegible]c 2018)	[illegible] ([illegible] 201[illegible])
I. Re[illegible]e[illegible]e	74,929	2,3[illegible]
[illegible]	–	1,4[illegible]2
[illegible]	615	
[illegible]	44,923	[illegible],430
[illegible]	349,026	10[illegible],[illegible]22
[illegible]	397	[illegible]1
[illegible]	4,741	21[illegible],20[illegible]
[illegible]	9,112	–
[illegible]	4,140	2[illegible]
II. Op[illegible]e[illegible]a[illegible] p[illegible]f[illegible]	(301,245)	[illegible]4,[illegible]0
[illegible]	917	–
[illegible]	–	[illegible]
III. T[illegible] a[illegible] p[illegible]f[illegible]	(300,328)	[illegible]4,004
[illegible]	171	322
IV. Ne[illegible] p[illegible]f[illegible]	(300,499)	[illegible]3,[illegible]2
[illegible]	(300,499)	[illegible]3,[illegible]2
[illegible]	–	–
V. O[illegible]e[illegible]c[illegible] [illegible]e[illegible]e[illegible] [illegible]e[illegible]c[illegible]e, [illegible]e[illegible] f a[illegible]	–	
VI. T[illegible] a[illegible] c[illegible] [illegible]e[illegible]e[illegible] [illegible]e[illegible]c[illegible]	(300,499)	[illegible]3,[illegible]2

Legal representative's authorised person:
Ma[illegible] B[illegible] a[illegible]

The person in charge of accounting affairs:
Ze[illegible] Ha[illegible]

The head of the accounting department:
Ze[illegible] Ha[illegible]

4.1.5 Consolidated Cash Flow Statement (unaudited)

[illegible]

Unit: RMB thousand

Item	Current period (January – March 2018)	[illegible] 2017)
I. Cash flows from operating activities:		
[illegible]	20,384,527	[illegible]
[illegible]	904,692	[illegible]
[illegible]	50,965	[illegible]
Sub-total of cash inflows from operating activities	21,340,184	[illegible]
[illegible]	19,481,774	[illegible]
[illegible]	1,733,851	[illegible]
[illegible]	642,056	[illegible]
[illegible]	557,411	[illegible]
Sub-total of cash outflows from operating activities	22,415,092	[illegible]
Net cash flows from operating activities	(1,074,908)	[illegible]
II. Cash flows from investing activities:		
[illegible]	500,000	[illegible]
[illegible]	887	[illegible]
[illegible]	66,289	[illegible]
[illegible]	126,743	–
[illegible]	160,000	–
Sub-total of cash inflows from investing activities	853,919	[illegible]
[illegible]	1,037,666	[illegible]
[illegible]	600,000	[illegible]
Sub-total of cash outflows from investing activities	1,637,666	[illegible]
Net cash flows from investing activities	(783,747)	[illegible]

4.1.5 Consolidated Cash Flow Statement (unaudited) (continued)

Unit: RMB thousand

Item	Current amount (January to March 2018)	[illegible] (January to March 201[illegible])
III. Cash flows from financing activities:		
[illegible]	28,562	1[illegible],000
[illegible]	28,562	1[illegible],000
[illegible]	15,350,172	14,[illegible]1,[illegible]20
[illegible]	1,401	2,[illegible]43
Sub-total of cash inflows from financing activities	15,380,135	14,[illegible]3
[illegible]	9,014,029	12,[illegible]4[illegible]1[illegible]
[illegible]	589,100	2[illegible]
[illegible]	207,429	–
Sub-total of cash outflows from financing activities	9,603,129	12,[illegible]2[illegible]01
Net cash flows from financing activities	5,777,006	2,1[illegible]4,0[illegible]2
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(331,776)	(3[illegible],1[illegible]4)
V. Net increase in cash and cash equivalents	3,586,575	[illegible]0,0[illegible]
[illegible]	5,442,857	[illegible],33[illegible]
VI. Closing balance of cash and cash equivalents	9,029,432	[illegible],10[illegible]33

Legal representative's authorised person:	The person in charge of accounting affairs:	The head of the accounting department:
Mai Boliang	**Zeng Han**	**Zeng Han**

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

[illegible]

Unit: RMB thousand

Item	Current amount (January–March 2018)	[illegible] 2017)
I. Cash flows from operating activities		
[illegible]	160,622	[illegible]
[illegible]	3,304,016	[illegible]
Sub-total of cash inflows from operating activities	3,464,638	[illegible]
[illegible]	26,698	[illegible]
[illegible]	7,876	[illegible]
[illegible]	3,282,436	[illegible]
Sub-total of cash outflows from operating activities	3,317,010	[illegible]
Net cash flows from operating activities	147,628	[illegible]
II. Cash flows from investing activities		
[illegible]	706,933	[illegible]
[illegible]	329	[illegible]
[illegible]	3,495	
[illegible]	40,000	–
Sub-total of cash inflows from investing activities	750,757	[illegible]
[illegible]	4,988	[illegible]
[illegible]	500,000	[illegible]
[illegible]	1,800,000	300,000
Sub-total of cash outflows from investing activities	2,304,988	[illegible]
Net cash flows from investing activities	(1,554,231)	[illegible]

4.1.6 Cash Flow Statement of the Parent Company (unaudited) (continued)

Unit: RMB thousand

Items	Current period (January to March 2018)	[illegible] 201[illegible])
III. Cash flows from financing activities:		
[illegible]	**2,375,000**	2,4[illegible]0,000
Sub-total of cash inflows from financing activities	**2,375,000**	2,4[illegible]0,000
[illegible]	**196,000**	2,0[illegible]0,000
[illegible]	**39,209**	1[illegible]3[illegible]
Sub-total of cash outflows from financing activities	**235,209**	2,0[illegible]3[illegible]
Net cash flows from financing activities	**2,139,791**	3[illegible]0,2[illegible]3
IV. Effect of exchange rate changes on cash and cash equivalents	**(2,780)**	1
V. Net increase in cash and cash equivalents	**730,408**	(1,014,[illegible]3)
[illegible]	**335,730**	1,[illegible]1[illegible]4[illegible]0
VI. Closing balance of cash and cash equivalents	**1,066,138**	[illegible]00,[illegible]

Legal representative's authorised person:	*The person in charge of accounting affairs:*	*The head of the accounting department:*
Ma B[illegible]a[illegible]	**Ze[illegible] Ha[illegible]**	**Ze[illegible] Ha[illegible]**

4.2 A d...'s ...

China International Marine Containers (Group) Co., Ltd.
YU Yuqun
Company Secretary

As at the date of this announcement, the Board comprises Mr. WANG Hong (Chairman), Mr. WANG Yuhang (Vice-chairman), Mr. HU Xianfu and Mr. LIU Chong as non-executive Directors; Mr. MAI Boliang as an executive Director; and Mr. PAN Chengwei, Mr. PAN Zhengqi and Mr. WONG Kwai Huen, Albert as independent non-executive Directors.

* For identification only